

Patient Involvement and Empowerment in Transfusion

Rebecca Gerrard

National Lead: Patient Blood Management

14th May 2013

Patient Involvement and Empowerment in Transfusion



What is 'patient empowerment'? Blood and Transplant

- 'An individual being an active member of his/her disease management team'
- Patient empowerment does not just encompass the ability of the patient to make decisions and be active in their care, it also encompasses their education on the topic

(Santurri 2006)

Patient Involvement and Empowerment in Transfusion



'Patients should be at the heart of everything we do' Andrew Lansley

• Patients forget what you tell them

• Patients remember more about diagnosis than they do about treatment

• But what do they expect?

Patient Involvement and Empowerment in Transfusion



Patient and Public Expectation

- Public becoming more demanding
- Dignity and respect are core drivers of satisfaction
- Survey in 2012: Net satisfaction with NHS fell recently from 70% to 58%
- CQC: '27% of services not meeting at least one standard (March 2012). Any substandard care will ultimately impact on the experience of people who use services'
- 22% of all written complaints from patients received in 2011/12 related to poor attitude and/or communication



Does it really matter?

The Darzi Quality Argument:

Patient safety

- Clinical effectiveness
- Patient's experience

Accountability: it's our NHS

NICE: Patient Experience in adult NHS Services (Feb 12)

Patient Involvement and Empowerment in Transfusion



- Patients are not being treated properly
- Patient views and experiences contribute to safer health care services
- The health industry is losing hundreds of millions in revenue

Patient information, involvement and empowerment is about safety and quality

Patient Involvement and Empowerment in Transfusion



'Patients are from Mars, Physicians are from Venus'

- Current approach: 'Professionals control care'
- New rules for 21st Century Healthcare: 'The patient is the source of control'

Introducing HEE (Feb 2013)

Blood and Transplant **Putting Patients First:** The NHS England Business Plan for 2013/14 - 2015/16

- Explains how its commitment to transparency and increasing patients' voice are fundamental to improving patient care
- Describes an 11 point scorecard which NHS England will introduce for measuring performance of key priorities, focused on receiving direct feedback from patients, their families and NHS staff
- Number one priority: 'Satisfied patients'

England

The NHS England

2013/14 - 2015/16

Putting business plan for

Patients First

DIREC

PREPAREDNESS

SUPPORTING



Patient Blood Management

- An evidence-based, multidisciplinary approach to optimise the care of patients who might need transfusion
- Improves patient care
- Reduces costs
- Places the patient at the centre of a decisionmaking process
- Only considers transfusion when there is clear evidence that it is the best therapeutic treatment available

Patient Involvement and Empowerment in Transfusion



PBM – Key messages

- Patient at the heart of decision making
- **Blood** conserve patient's own blood, avoid transfusion where appropriate
- Management organise and co-ordinate



Avoidable headlines

The Telegraph

"Killed by a needless blood transfusion"

Judy Kenny, whose husband was the first to die from vCJD contracted via a blood transfusion, is campaigning for tighter controls over the procedure

'To this day I don't know why Deryck needed that transfusion' – Judy Kenny at home in Bournemouth, with a picture of her late husband Deryck 15 Oct 2012



Blood transfusion and patient education/empowerment

- How willing are patients to be involved?
- What sort of information do they want?
- In what format?
- What can they be reasonably expected to do?
- How much might their involvement be affected/limited by illness, culture, age and familiarity with the transfusion process?

There is little research in this area



Active patient engagement in transfusion

Depends on a number of factors including:

- 1. Patients must be able to participate
- 2. Patients must have knowledge on how to be involved
- 3. Patients have to be willing to participate



Ideally we need to get information to patients before they get to the point where they need a transfusion

NHS Blood and Transplant



NHS Blood and Transplant

Information for patients who have received an unexpected blood transfusion

Note: This leaflet should be read alongside the NHS Blood and Transplant patient information leaflet "WIII I need a blood transfusion?"

While you were in hospital, it became necessary for you to receive a blood transfusion. There are many reasons why patients may need a transfusion, some of which are discussed in the attached learnet. However do please ask a member of your healthcare team about why you needed a blood transfusion. They will be able to answer any questions about it.

Are blood transfusions safe?

Yas, the risk that a blood transfusion may make you if its very low. More information about any polential infloction risks, and all the measures that are taken to ensure your safety, is included in the attached leaflet. Will inseed a blood transfusion?

I'm a blood donor. Can I still donate?

As a precaritonary measure to reduce the risk of transmitting variant Creutzfeldt-Jakob Disease (vCID), people who have received a blood transfusion since 1980 are not currently able to donate blood.

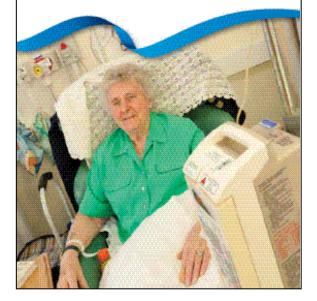
Do I need to tell my doctor?

The hospital should include information in the discharge letter to your GP to tell them that you have had a blood transfusion, and to explain why it was carried out. The hospital should give you a copy of this letter, if they don't, you can alk the hospital or a copy.

NHS Blood and Transplant

Will I need a platelet transfusion?

Patient information



NHS Blood and Transplant

Will I need a blood transfusion?

Patient Information



Patient Involvement and Empowerment in Transfusion





UK Patient Awareness Campaign

Right Patient, Right Blood



Have you checked your patient's identification band?

Ask them to tell you their full name and date of birth and check the details match their identification band.



NHS

Blood and Transplant



Blood and Transplant Right Patient, Right Blood

NHS

Factsheet for Healthcare Staff

Why is it so important to check a patient's identity before a blood transfusion?

A potentially fatal reaction to a blood transfusion can be caused by the transfusion of blood which is not matched to a patient's on blood Annual report from the Seisou Hardra of Transfusion (2HOT) scheme demonstrate that this is one of the blogest hazards to a patient from a blood transfusion. In the 2010 Annual report 19 "wrong blood" incidents occurred in the dincid area".

Indeed, the Department of Health now classify both the misidentification of patients and transfusion of ABO incompatible blood components as 'Never Events' ² i.e. unacceptable and eminently preventable.

Incompatible transfusions are prevented by matching the donated blood with a carefully identified sample from the patient, and subsequent transfusion of the right blood to the right patient at the right time.

What's the most effective way to confirm a patient's identity?

Ask the patient to state their full name and date of birth, and check this matches their identification band before taking a blood sample.

Note to administering a blood transfusion, you must aik the patient again to confirm their identity and carefully check his against the 'dentification band. This MUST be done at the bedside, before the transfusion is started. Both the patient and the unit of blood must be carefully identified. These strict checking procedures **MUST** be followed before each unit of blood is given.

Do all in-patients really need to wear an identification band?

Yes, this is a national requirement – National Patient Safety Agency (NPSA) Safer Practice Notice 11 (2005) Wristbands for hospital in-patients improve safety⁷ states that an identification band should be applied to all patients as soon as they are admitted to hospital and should be worm throughout their stay.

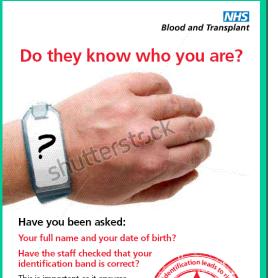
What should I do if a patient doesn't have an identification band?

Confirm the patient's details with them (or follow local guidance for establishing identity if the patient is unable to communicate) and obtain and apply an identification band. If a patient's identification band needs to be removed, e.g. to facilitate a medical proceeding, it is the responsibility of the person who removed it to ensure that it is replaced immediately the opportunity arises.

What about those who are outpatients – do they need an identification band? Not usally. Howeve, it is still important that you ask the patient to state their full name and date of birth before taking any blood samples or undertaking any other procedures. If the patient has communication difficulties refer to local guidelines on how to establish detrify.

What about 'day case' patients, do they need an identification band?

Day case patients should wear an identification band at all times, as should all hospital in-patients. For patients who attend regularly, some hospital issue photographic identity badges, which should be worm at all times by the patient. You should still ask the patient to state their full mame and date of birth before taking any blocd samples and before a blood transfusion.



This is important as it ensures you get the right blood.

Remember - it is OK to ask the staff to make sure they know who you are.



Patient Involvement and Empowerment in Transfusion



Leaflets and posters – do they work?

- These are well intentioned BUT there is little information about:
- whether they are read;
- how effective they are;
- whether there are any adverse effects of providing safety-related information

The provision of general information is only the first step in patient engagement



National Blood Transfusion Committee Patient Involvement Working Group

- Develop information on blood transfusion for patients and the public
- Ensure patient information leaflets relevant and up to date
- Promote Transfusion awareness in collaboration with specialist societies and groups
- Provide support to other organisations in relation to patient involvement in transfusion
- Patient information on website at: <u>www.blood.co.uk</u>



Help Wanted

- Patients to photograph for leaflets / posters
- Patient stories
- Patients to review and comment on new leaflets / website information
- Researchers seeking transfused patients to share their experiences
- How else can we involve patients more?



Thank you

Rebecca Gerrard National Lead: Patient Blood Management Team

rebecca.gerrard@nhsbt.nhs.uk 07764 280189

Patient Involvement and Empowerment in Transfusion

NHS Blood and Transplant

References

- Davis R et al (2011) Blood Transfusion safety: The Potential Role of the Patient. Transfusion Medicine Reviews, Vol. 25, No 1, pp 12-23
- Department of Health (Darzi) (2008) High quality care for all: NHS Next Stage Review final report
- Department of Health The Choice team (2012) Liberating the NHS: No decision about me, without me.
- National Patient Choice Survey, Wave 5 (2007) Ipsos/MORI on behalf of the Department of Health
- Santurri L. (2006) Patient Empowerment: improving the outcomes of chronic diseases through self-management education. MPHP 439 Online Text Book, Case Western Reserve University.
- Patient involvement in enhanced recovery (2013) Nursing Times Vol 109, No 13
- NHS Midlands and East (2013) Creating a revolution in Patient and Customer Service Experience Using Patient Stories
- 9 Big Shouts from Patients and Charities (2011) www.nationalvoices.org.uk

Patient Involvement and Empowerment in Transfusion