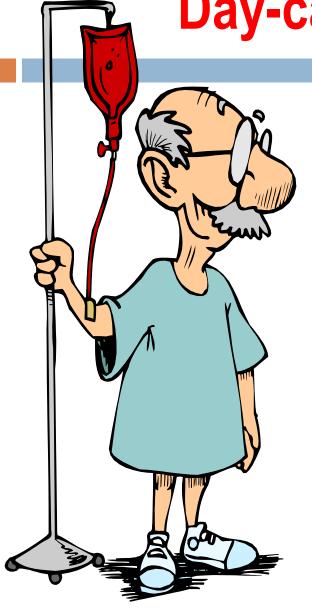
Day-case Blood Transfusion



'Improving the Patient Experience'

Sharon Gale
Poole Hospital NHS FT

NHS Leadership Academy

Mary Seacole Programme:

- One year Open University academic course leading to Post–Graduate Certificate in Healthcare Leadership
- Main theme throughout the course is to produce a 'Service Improvement Initiative' that focuses specifically on improving the patient experience
- □ 1000+ students = 1000+ NHS improvements.

Day-case Blood Transfusion

- Oncology & Haematology patients are largest consumers of red cell transfusions.
- Over pre-Christmas period 2013, we noticed a high number of day-case patients requiring samples tested 'on arrival' before their transfusion.
- This caused delays for patient and ward staff, and additional pressure on early shift BMS to process samples and issue blood.

Meeting with Unit Managers

<u>Discussions to identify problems</u>:

- Unknown patients with transfusion requests
- High number of patients requiring a sample to be taken 'on arrival' at unit
- Communication was difficult between Unit & Laboratory due to constantly busy phone lines.
- Data required to support need for changes.

Meeting with Unit Managers

- Examined the process of referral to Unit patient seen in Clinic, (FBC samples 'fast tracked') decision to transfuse made at the time, appointment booked.
- New transfusion guidelines may be the 'root cause' of increase in repeat samples required on arrival.
- In particular the guidelines for sample timing and confirmation of ABO group (two sample rule) prior to transfusion.

Transfusion guidelines 2012

- Patients should have at least two separate blood group results prior to issuing blood for transfusion
- This is to confirm the blood group and protect against errors in labelling samples or identifying patients

Guidelines for pre-transfusion compatibility procedures in blood transfusion laboratories. British Committee for Standards in Haematology (2012)

Transfusion Guidelines 2012

for previously transfused patients:

The pre-transfusion sample should be taken no more than 72 hrs (3 days) before the transfusion date

- to ensure detection of any clinically significant red cell antibodies, and selection of compatible blood.

Oncology patients for transfusion

Ideally the first sample should be taken at diagnosis or the start of treatment.

A fresh sample is then required prior to each new transfusion request to allow for crossmatching or electronic issue.

Day-Case Blood Transfusion

To avoid another sample required 'on arrival', and so delay the start of transfusion:

ensure that any pre-transfusion sample is taken no more than 3 days (if previously transfused) prior to the date booked.

(Transfusion request form has a reminder of these sample requirements on the reverse side)

Initial improvement measures

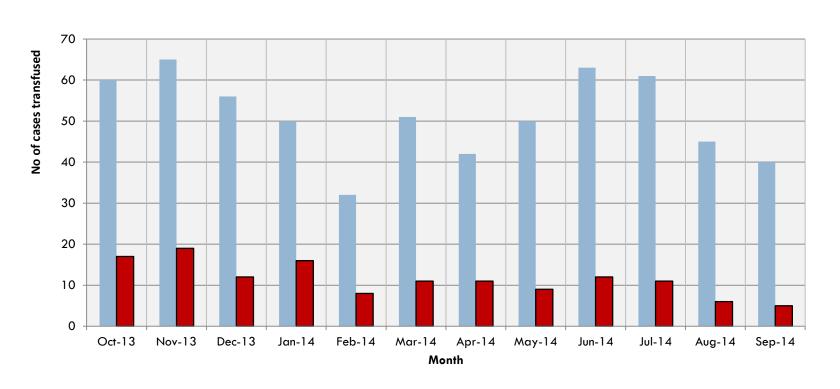
- Improved daily two-way fax communication between departments with details of next day bookings
- Nursing & Laboratory staff to be pro-active over advice for sample timings to ensure samples are taken prior to day of planned transfusion
- New patients to have G&S at PICC line insertion

Monitoring progress

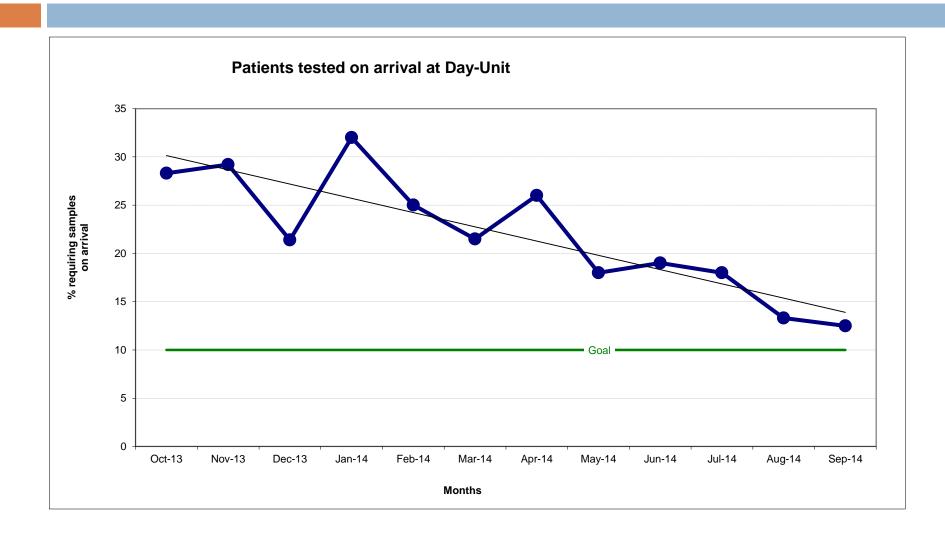
- Observation time on Unit
- Data collection from Telepath 'pivot tables'
- Updates with Ward Managers
- Some patients able to 'take ownership' of their sample arrangements
- General 'feeling' of improvement.

Data collection (1)

Cases transfused on Day Unit - over a 12 month period



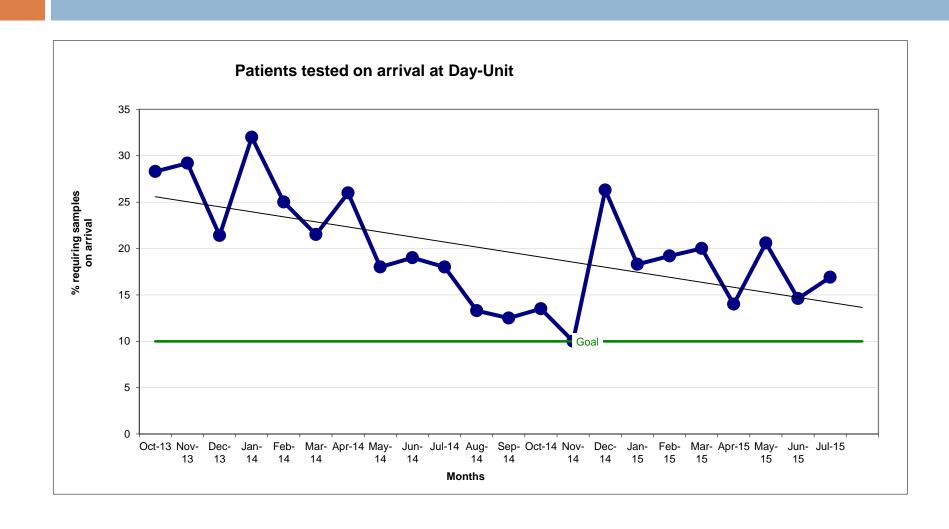
Data collection (2)



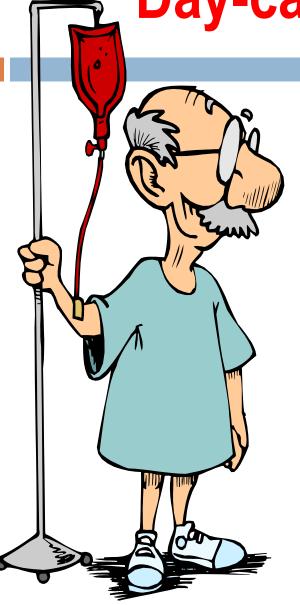
Further Improvements

- e-mail to all Haematology & Oncology Consultants with information about the 'Initiative' and suggestions to consider sample restrictions
- Introduction of 'Patient Information Folder' on Unit for all transfusion patients
- Feasibility of a patient survey?
- If unpreventable; 'on arrival' samples given priority when possible.

Further Data collection



Day-case Unit & Transfusion



-Working together to -

'Improve the Patient Experience':

- Sample(s) taken prior to appointment
- Aware of special requirements, so pre-ordered and available
- Blood ready in Unit fridge on arrival
- No delay in starting transfusion
- Minimum time spent on unit.